P2 SALES SOLUTION

KEEP TABS ON EVERY DETAIL OF EVERY DEAL

P2 allows you to stay on top of everything in your sales pipeline. Referrals and sales activity? Portfolio tracking? Residual projections? No problem.

Even more powerful, P2 allows you to customize and track multiple deal types in your sales process. You can keep a watchful eye on exactly what's happening to every unique deal in the sales process, anytime, anywhere.

> *"P2 has given us the functionality to become more efficient in our communications and operations, allowing us to increase our prospecting numbers and thus our sales volumes which makes everyone happy and busy."*
>
> – Jeff Moine, Infintech

REFERRAL PARTNER

Keep your referral partners informed of all sales activities associated with the merchants they refer you.

- Easy referral entry process keeps the referrals flowing.
- All reporting is automated so referrals know as soon as you update a deal.
- Your partners can be granted access to residual reports and other info about their portfolio.

SALES AGENT
For Indirect (1099) Agents

Track it all – sales progress and reports for every deal without having to request this information from your sales team, so they can keep selling.

- Streamline submitting deals and manage all back office documentation.
- Impower agents to access their merchant portolio.
- Manage pends and stay on top of deal progression.

A WIN-WIN-WIN
For Direct Agents

Manage Your Pipeline, Referrals, and Opportunities:

- Manage your sales pipeline and know what's happening with your sales team at any moment.
- Track every referral from beginning to end, never missing another opportunity.
- Monitor all sales activities in your organization - transform leads into profitable opportunities at a much higher rate.

Please call (866) 940-4POS (4767) or visit posportal.com/p2 for more information.

POS PORTAL

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